

## FOR IMMEDIATE RELEASE

MMC PORT HOLDINGS SDN BHD (FORMERLY KNOWN AS MMC VENTURES SDN BHD) ("MMC PORT" OR "OFFEROR")

UNCONDITIONAL TAKE-OVER OFFER BY MMC PORT THROUGH RHB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN NCB HOLDINGS BHD ("NCB") NOT ALREADY OWNED BY THE OFFEROR ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM4.40 PER OFFER SHARE ("OFFER")

**KUALA LUMPUR**, **18 April 2016** – MMC Port wishes to inform that the last day for the shareholders of NCB to submit the Shareholders' Notice (which was despatched together with the notice to the shareholders of NCB who have not accepted the Offer dated 22 January 2016 ("**Notice**")) to the Offeror to require the Offeror to acquire their NCB Shares pursuant to Section 223 of the Capital Markets and Services Act, 2007 will be **on Friday**, **22 April 2016** at **5.00 p.m.** (**Malaysian Standard Time**).

NCB was removed from the Official List of Bursa Malaysia Securities Berhad ("Bursa Securities") with effect from 9.00 a.m., Wednesday, 17 February 2016 pursuant to Paragraph 16.07(a) of the Main Market Listing Requirements of Bursa Securities.

The shareholders of NCB who have not accepted the Offer, are advised to refer to the Notice and the offer document in relation to the Offer dated 16 December 2015 for the details, terms and conditions of the Offer, the procedures for transfer and method of settlement.

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#### **About MMC Port**

MMC Port is a wholly-owned subsidiary of MMC Corporation Berhad ("**MMC**"). MMC Port is principally an investment holding company.

## **About MMC**

MMC has evolved over the years to be Malaysia's leading utilities and infrastructure group with diversified businesses under ports & logistics, energy & utilities and engineering & construction and others.

As an active player with a diversified portfolio of businesses in utilities and infrastructure, MMC has and will continue to make significant contributions to the development of human and intellectual capital as well as to the environment and the local community.

# **Enquiries**

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