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MMC CORPORATION BERHAD'S SUKUK IS THE BEST ISLAMIC FINANCE DEAL OF THE YEAR

KUALA LUMPUR, 11 February 2016 – MMC Corporation Berhad's (MMC) inaugural RM1.5billion Sukuk Murabahah (via Tawarruq arrangement) recently emerged as the Best Islamic Finance Deal of The Year in Southeast Asia at the Alpha Southeast Asia Deal & Solutions Awards 2015.

The Sukuk, which saw RHB Investment Bank Berhad (RHBIB) as the Sole Principal Adviser, Sole Lead Arranger and Sole Lead Manager was rated AA- by Malaysian Rating Corporation Berhad and was well-received registering a bid to cover ratio of 1.5 times with strong participation from funds and insurance companies.

Dato' Sri Che Khalib Mohamad Noh, Group Managing Director, MMC Corporation Berhad who was present at the event shared that "This is our third corporate exercise with RHBIB in 2015 following Malakoff Corporation Berhad's IPO in May and acquisition of NCB Holdings Berhad in October. We are pleased to have collaborated with RHBIB a leading Sukuk powerhouse in Southeast Asia for our inaugural issue. The award underscores the well-structured transaction of MMC and the strong interest from investors of our Sukuk issue"

The Award was presented by Siddiq Bazarwala, Chief Executive Officer of Alpha Southeast Asia to Dato' Sri Che Khalib Mohamad Noh.



Caption : (from left) Siddiq Bazarwala, Chief Executive Officer and Publisher of Alpha Southeast Asia handing the award to Dato' Sri Che Khalib Mohamad Noh, Group Managing Director, MMC Corporation Berhad.

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About MMC Corporation Berhad

MMC Corporation Berhad (MMC) has evolved over the years to be the Malaysia's leading utilities and infrastructure group with diversified businesses under three core divisions; energy & utilities, ports & logistics and engineering & constructions.

As an active player with a diversified portfolio of businesses in utilities and infrastructure, MMC Corporation Berhad has and will continue to make significant contributions to the development of human and intellectual capital as well as to the environment and the local community.

Enquiries

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